

SECURITIES COMMISSION OF THE BAHAMAS

PUBLIC NOTICE

No. 4 of 2009

23rd July 2009

Re: MELLOR HOLDINGS LTD.

This **NOTICE** is issued by the Securities Commission of The Bahamas (“the Commission”) pursuant to Section 4(2) of the Securities Industry Act, 1999 (“the Act”).

It has been brought to the attention of the Commission that the above named company may be carrying out activities that are registrable under the Act.

The general public is **HEREBY ADVISED** that neither Mellor Holdings Ltd., its agents nor its consultants are registrants of the Securities Commission nor have they made application for registration with the Commission. Therefore, any conduct of registrable securities business by this company, its agents or consultants in or from this jurisdiction is a violation of the Act. Further, if this company in any way holds itself out as fully compliant and bona fide persons operating in the securities industry from this jurisdiction, it has committed an offence and is liable for criminal prosecution and/or regulatory sanctions under the relevant laws of The Bahamas.

Background

Mellor Holdings Ltd. appears to be a company engaged in providing investment services to the public. The company operates a website at www.mellorholdings.com. The website claims that the company is located in The Bahamas at:

P.O. Box CB - 14076
14 South Buckner Square
Old Towne, Sandport
New Providence, Bahamas.

The Commission advises that there is no company named Mellor Holdings Ltd. operating from that address. Further, the company is holding itself out

as duly incorporated in this jurisdiction. The Commission advises that while there is evidence of an entity named Mellor Holdings Limited incorporated in this jurisdiction, this entity has been struck from the Register of Companies since January 1st 1993. Further, the Commission advises that the Bahamian Certificate of Incorporation displayed on the Mellor website appears to be fraudulent.

Anyone desirous of conducting securities business with Mellor Holdings Ltd. its agents, or its consultants, should be cognizant that they are doing so with an unregulated entity and individuals. You are therefore strongly urged to conduct full and proper due diligence and exercise the utmost caution before engaging in transactions with the above named company, its agents or its consultants.

Anyone who is already involved in transactions with the above named company, its agents or its consultants and is concerned about these transactions should contact Ms. Mechelle Martinborough, Secretary & Legal Counsel at the Securities Commission of The Bahamas at telephone number 356-6291/2 or in writing to P.O. Box N-8347, Nassau, The Bahamas or via e-mail: info@scb.gov.bs