

SECURITIES COMMISSION OF THE BAHAMAS

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THE INVESTMENT FUNDS ACT & REGULATIONS, 2003

SCHEDULE 10

(Regulation 51)

Application for the Approval of the Re-Launch of a Dormant Fund

(1) Details of Investment Fund

(a) Name of Investment Fund:

(b) Investment Fund licence number: _____

(c) Effective date of dormancy: _____

(d) Reasons for dormancy:

(e) Proposed date for re-launch of Investment Fund: _____

(2) Details of Re-structuring

Please attach details pertaining to the re-structuring of the Investment Fund and any supporting documentation.

THE APPLICATION MUST BE ACCOMPANIED BY THE FOLLOWING DOCUMENTS

- A copy of the resolution of directors or other confirmation of the approval of the operators or investors, as applicable, of the Investment Fund for the re-launch of the Investment Fund.
- The prescribed fee
- Other information required by the Commission.

ATTESTATION:

We, the undersigned, hereby affirm that to the best of our information, knowledge and belief, the above information is correct and true.

Name of Investment Fund

Signed for and on behalf of the Investment Fund

Date

Completed applications should be submitted to:

The Authorizations Department
Securities Commission of the Bahamas