



# SECURITIES COMMISSION OF THE BAHAMAS

3rd Floor, Charlotte House  
Shirley & Charlotte Streets  
P.O. Box N-8347  
Nassau, Bahamas

Tel: (242) 397-4100  
Fax: (242) 356-7530  
E-mail: [info@scb.gov.bs](mailto:info@scb.gov.bs)  
Website: [www.scb.gov.bs](http://www.scb.gov.bs)

## SECURITIES INDUSTRY REGULATIONS 2012

### SCHEDULE 2

(Regulation 116)

### FORM 16

#### Notice of Exempt Transaction

Item 1 - Name and Address of Issuer and Vendor

State the name of the issuer of the securities, and include its business address and jurisdiction of incorporation or organization. If the vendor is other than the issuer, provide the vendor's name, address and jurisdiction of incorporation or organization, if relevant.

Name of Issuer: \_\_\_\_\_

Address of Issuer: \_\_\_\_\_

Jurisdiction of Incorporation: \_\_\_\_\_

Name of Vendor: \_\_\_\_\_

Address of Vendor: \_\_\_\_\_

Jurisdiction of Incorporation: \_\_\_\_\_

Item 2 – Date of Transaction(s)

State the date or dates the transactions closed/took place.

Date: \_\_\_\_\_

Item 3 – Nature of Transaction:

Indicate the exemption used for the transaction.

Exemption used: \_\_\_\_\_

Item 4 – Summary of Transaction

Provide a summary of the transaction, including type of securities issued, number or principal amount of securities issued, terms, etc.

Item 5 – Investors

Provide names, addresses and purchase amounts for each investor. Attach evidence that each investor is an accredited investor, if required for the exemption used.

Item 6 – Senior Officer

Give the name, business telephone number and email address of the vendor (if an individual) or a senior officer of the issuer or vendor who is knowledgeable about the transaction, and who may be contacted to discuss it.

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Item 7 – Date the Report

\_\_\_\_\_  
Date

Item 8 – Certification and Signature

**ATTESTATION:**

**“I, the undersigned, hereby affirm that to the best of my information, knowledge and belief, the contents of this form and any attachments provided with this form are true, correct and not misleading.”**

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Senior Officer

***WARNING: Intentional misstatement or failure to disclose information may constitute an offence.***

Completed applications should be submitted to:

The Market Surveillance Department  
Securities Commission of The Bahamas

A fee must be submitted with this Form. The appropriate fee can be found in the Fee Rule.