



**SECURITIES COMMISSION OF THE BAHAMAS**  
**The Securities Industry Act, 2011**  
**The Securities Industry Regulations, 2012**

**FINANCIAL AND OPERATIONAL REPORT - FORM 13**

For entities registered under SIA 2011 First Schedule Part II ( Dealing in Securities 1(a) & (c) ;  
Arranging Deals in securities; Managing Securities; Advising on Securities ) formally known as Broker Dealer II

**WARNING Intentional misstatement or failure to disclose information may constitute an offence.**

**As at the Quarter ended \_\_\_\_\_**

Amounts should represent values only for the month/period reported.

**(BSD)**

**NAME:**

**DATE:**

**1. TANGIBLE NET WORTH**

Share Capital	\$	-
Additional paid-up capital	\$	-
Retained earnings	\$	-
Reserves	\$	-
<b>Total Shareholders' Equity</b>	<b>\$</b>	<b>-</b>
Less: Intangible Assets	\$	-
<b>TANGIBLE NET WORTH</b>	<b>\$</b>	<b>-</b>

**2. INCOME STATEMENT**

**Income**

Fees & Commissions	\$	-
Other income	\$	-
<b>Total Income</b>	<b>\$</b>	<b>-</b>

**Expenses**

Advisory fees & Commissions	\$	-
Staff costs	\$	-
Rental expense	\$	-
Professional fees	\$	-
Depreciation & amortization	\$	-
Other general & administrative costs	\$	-
<b>Total Expenses</b>	<b>\$</b>	<b>-</b>

**NET INCOME**

**\$ -**

### 3. REGULATORY CAPITAL

#### A. Qualifying Assets

Cash and cash equivalents  
B\$ or US\$ money market funds held in The Bahamas

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\$ -

90% of the market value of securities issued  
(or guaranteed) by The Bahamas Government

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\$ -

90% of the market value of securities issued  
by a Foreign Government<sup>2</sup>

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\$ -

75% of the market value of marketable  
securities quoted on a recognized securities  
exchange<sup>3</sup>

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\$ -

Other assets as considered by the Commission

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\$ -

**Total Qualifying Assets**

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\$ -

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$\Sigma[A]$

#### B. Deductions

Total liabilities

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Aggregate deductible amounts provided for in  
the firm's insurance policies in respect of  
professional indemnity, employee fidelity and  
theft, or any other such appropriate policies of  
indemnity insurance.

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\$ -

**Total Deductions**

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\$ -

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$\Sigma[B]$

#### C. Loan Capital and Capital Advances

Loans from financial institutions and  
advances from affiliates<sup>4</sup> provided they are  
subject to a formal subordination agreement<sup>5</sup>

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**D. NET FREE REGULATORY CAPITAL**

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\$ -

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$\Sigma[A - B + C]$

#### E. Required Capital<sup>6</sup>

**F. SURPLUS/(DEFICIT)**

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\$ -

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$\Sigma[D - E]$



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**FINANCIAL AND OPERATIONAL REPORT - FORM 13 [cont'd]**

**TRADING STATISTICS**

**As at the Quarter ended**

A trading activity report must also be submitted to the Commission.

(BSD)

**Publicly Traded Securities**

**Number of trades executed:**

**Listed**

**Unlisted**

**Number** of shares traded for the month:

*Buy*

*Sell*

**Value** of shares traded for the month:

*Buy*

*Sell*

**Private Placement transactions executed for the month**

Security	
Shares/Par Value @ Price	
<b>Total Value</b>	

**Exempt transactions executed for the month**  
(as defined in Part XIII of the Regulations)

Security	
Shares/Par Value @ Price	
<b>Total Value</b>	

Exchange rate used:

<b>Certification regarding reconciliation and segregation of client assets</b>		
The Registered Firm is in compliance with the reconciliation and segregation requirements of Division 2 of Part VII of the Regulations.	Yes (...)	No (...)(if no, attach full details, including the actions that are being taken to rectify the problems)

**ATTESTATION:**

“I, the undersigned, hereby affirm that to the best of our information, knowledge and belief that:

- a. The Applicant is currently in compliance with all the applicable provisions of the Act and these Regulations; and
- b. The contents of this form and any attachments provided with this form are true, correct and not misleading.”

**NAME OF SENIOR OFFICER:**

\_\_\_\_\_

**POSITION OF OFFICER:**

\_\_\_\_\_

**DATE:**

\_\_\_\_\_

**SIGNATURE:**

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