



SECURITIES COMMISSION OF THE BAHAMAS
The Securities Industry Act, 2011
The Securities Industry Regulations, 2012

FINANCIAL AND OPERATIONAL REPORT - FORM 13

For entities registered under SIA 2011 First Schedule Part II (Dealing in securities; Arranging Deals in securities; Managing securities; Advising on securities) formally known as
Broker Dealer I

WARNING Intentional misstatement or failure to disclose information may constitute an offence.

As at the Quarter ended _____

Amounts should represent values only for the month/period reported.

(BSD)

NAME:

DATE:

1. TANGIBLE NET WORTH

Share Capital	\$ -
Additional paid-up capital	\$ -
Retained earnings	\$ -
Reserves	\$ -
Total Shareholders' Equity	\$ -
Less: Intangible Assets	\$ -
TANGIBLE NET WORTH	\$ -

2. INCOME STATEMENT

Income

Fees & Commissions	\$ -
Other income	\$ -
Total Income	\$ -

Expenses

Advisory fees & Commissions	\$ -
Staff costs	\$ -
Rental expense	\$ -
Professional fees	\$ -
Depreciation & amortization	\$ -
Other general & administrative costs	\$ -
Total Expenses	\$ -

NET INCOME

\$ -

3. REGULATORY CAPITAL

A. Qualifying Assets

Cash and cash equivalents

B\$ or US\$ money market funds held in The Bahamas

90% of the market value of securities issued (or guaranteed) by The Bahamas Government

90% of the market value of securities issued by a Foreign Government²

75% of the market value of marketable securities quoted on a recognized securities exchange³

Other assets as considered by the Commission

Total Qualifying Assets

B. Deductions

Total liabilities

Aggregate deductible amounts provided for in the firm's insurance policies in respect of professional indemnity, employee fidelity and theft, or any other such appropriate policies of indemnity insurance.

Total Deductions

C. Loan Capital and Capital Advances

Loans from financial institutions and advances from affiliates provided they are subject to a formal subordination agreement

D. NET FREE REGULATORY CAPITAL

E. Required Capital

F. SURPLUS/(DEFICIT)

\$ -

\$ -

\$ -

\$ -

\$ -

\$ -

$\Sigma[A]$

\$ -

\$ -

$\Sigma[B]$

\$ -

$\Sigma[A - B + C]$

\$ -

$\Sigma[D - E]$



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FINANCIAL AND OPERATIONAL REPORT - FORM 13 [cont'd]

TRADING STATISTICS
As at the Quarter ended

A trading activity report must also be submitted to the Commission

(BSD)

Publicly Traded Securities

Number of trades executed: **Listed** **Unlisted**

Number of shares traded for the month:
Buy
Sell

Value of shares traded for the month:
Buy
Sell

Private Placement transactions executed for the month

Security	
Shares/Par Value @ Price	
Total Value	

Exempt transactions executed for the month
 (as defined in Part XIII of the Regulations)

Security	
Shares/Par Value @ Price	
Total Value	

Exchange rate used:

Certification regarding reconciliation and segregation of client assets		
The Registered Firm is in compliance with the reconciliation and segregation requirements of Division 2 of Part VII of the Regulations.	Yes (...)	No (...)(if no, attach full details, including the actions that are being taken to rectify the problems)

ATTESTATION:

“I, the undersigned, hereby affirm that to the best of our information, knowledge and belief that:

- a. The Applicant is currently in compliance with all the applicable provisions of the Act and these Regulations; and
- b. The contents of this form and any attachments provided with this form are true, correct and not misleading.”

NAME OF SENIOR OFFICER:

POSITION OF OFFICER:

DATE:

SIGNATURE:
